



Traxion Energy Inc.

June 2009

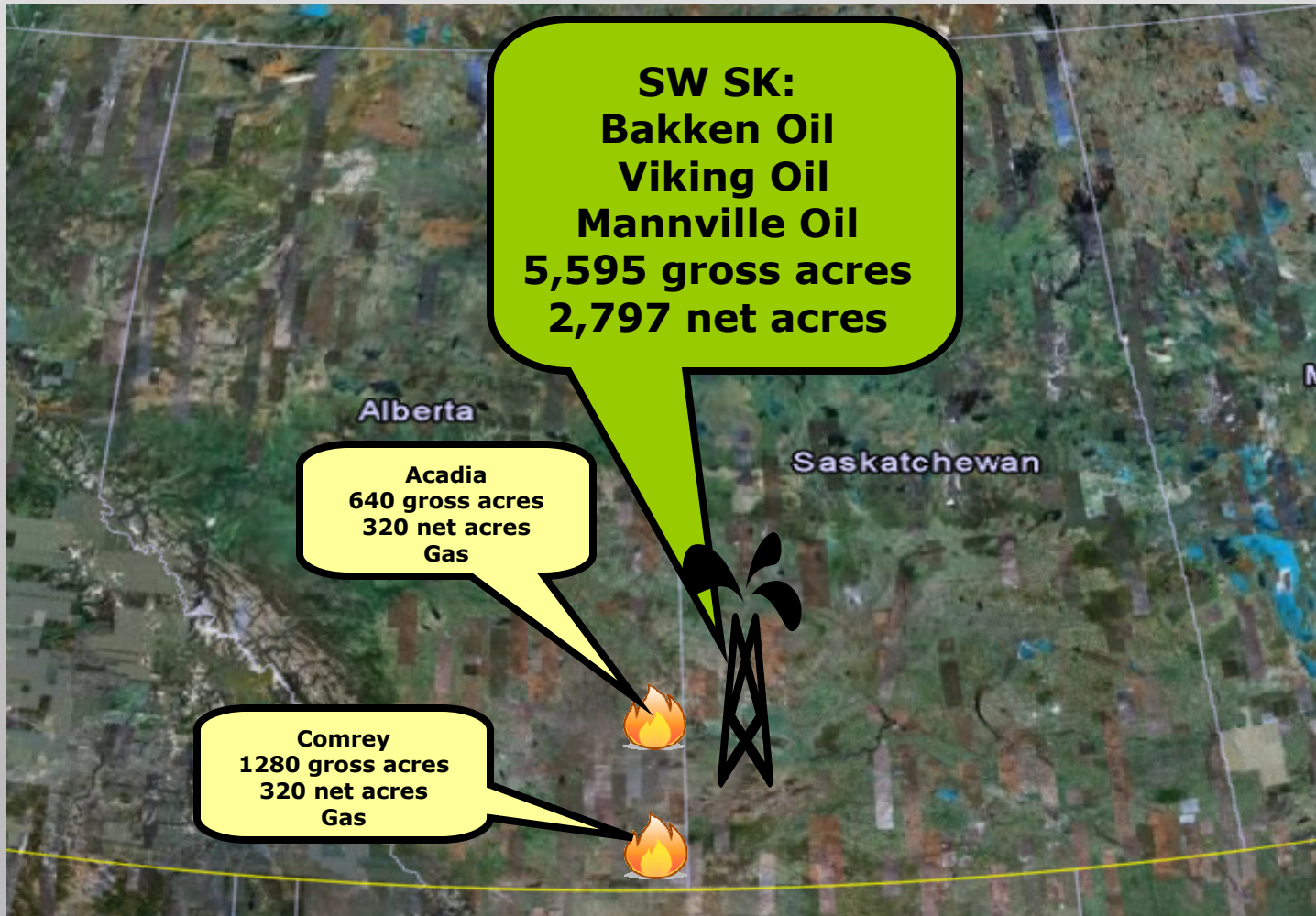
Forward Looking Statements

Certain statements contained herein constitute forward-looking statements. The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", "believe", and similar expressions are intended to identify forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes the expectations reflected in those forward-looking statements are reasonable but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this report should not be unduly relied upon. The Corporation does not undertake any obligation to publicly update or revise any forward-looking statements. The Corporation has adopted the standard of 6 Mcf:1 BOE when converting natural gas to BOE. BOEs may be misleading, particularly if used in isolation. A BOE conversion ratio of 6 Mcf:1 BOE is based on an energy equivalency conversion method primarily applicable at the burner tip and does not represent a value equivalency at the wellhead.

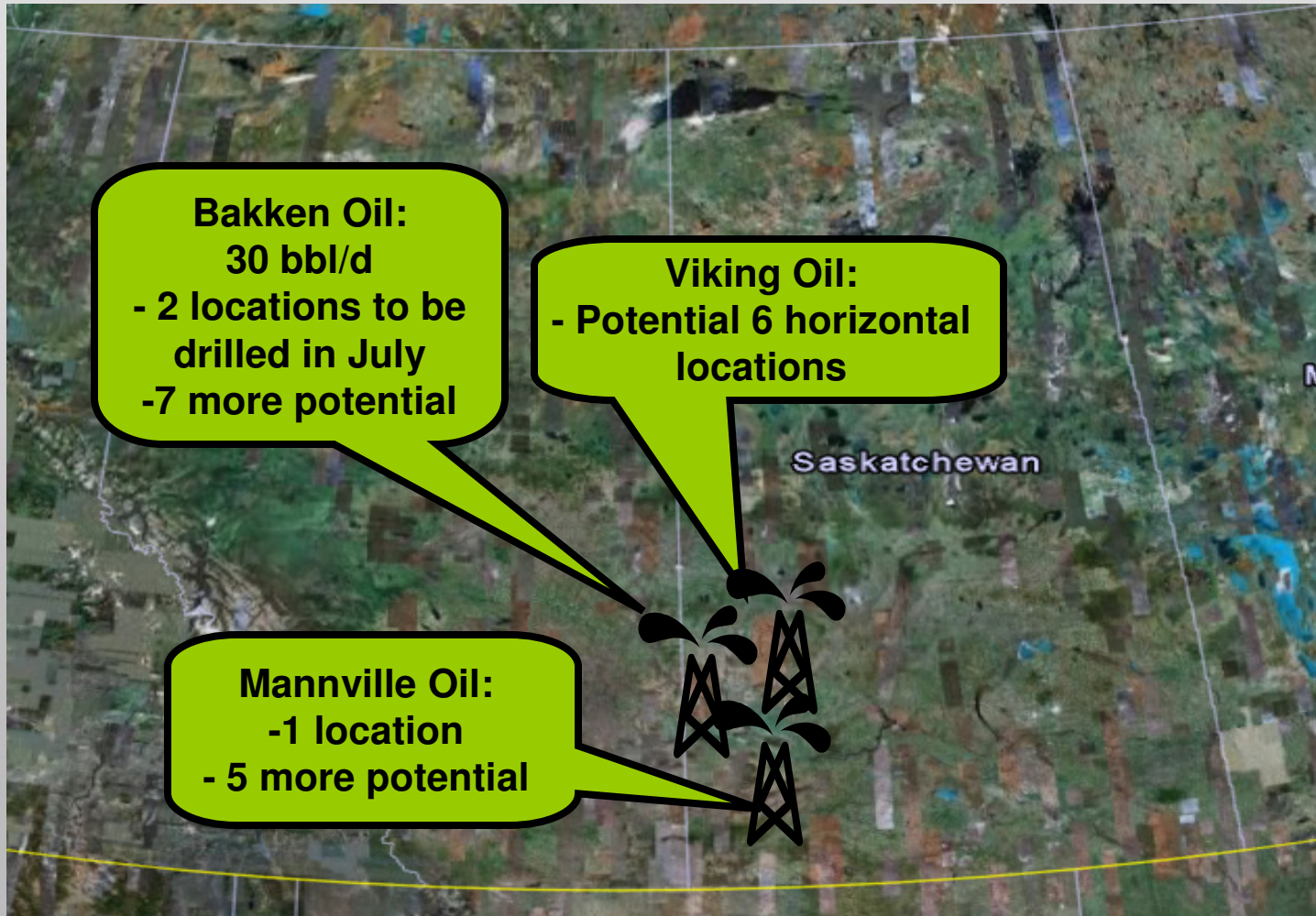
- **James Ehret – President**
 - 30 years Management & Operations experience in oil & gas industry
 - Co-Founder, director, Executive VP C-TECH Energy Services Inc., a TSX-V listed oilfield services company
 - Operations & Engineering Management for small to large multinational oil & gas operators and services companies in WCSB, Texas, North Sea & Eastern Europe
 - Former Employers: Mobil Canada, BP, Talisman Energy, Baker Hughes
 - Petroleum Technology Diploma, SAIT, B. SC. Petroleum Engineering Montana Tech
- **Frank van der Vliet – VP Exploration**
 - Over 30 years working as a petroleum exploration Geologist
 - Credited with discovering over 50 million BOE
 - Co-founded, COO, Tectonic Energy, VP Exploration Brigdon Resources
 - Petroleum Technology Diploma (Geology) SAIT, B.SC., Geology University of Calgary
- **George Gluszak – Manager – Earth Sciences**
 - Over 20 years Geophysical experience in North America with Junior to Senior Oil & Gas operations
 - Manager – Geophysics, K2 Energy, Head of Geophysics, Encal Energy
 - B.Sc. Physics, University of Calgary
- **Jim Brander CFO**
 - Chartered Accountant
 - Qualified CA 17 yrs, Member Institute CA Alberta & BC. B. Comm. U of S

- James Ehret
 - President - Traxion Energy Inc.
- Frank van der Vliet
 - V.P. Exploration – Traxion Energy Inc.
- Art Flaws
 - Operations Manager – CanBriam Energy Inc.
- Brent Walter
 - Lawyer – ProVenture Law LLP

Undeveloped Land



Saskatchewan Locations



- **Reserves as at Jan. 1'09 – post sale**
 - Proved Value Discounted at 10%: \$1,973k
 - Net Proved Volume: 65M Bbls oil
 - P+P @ 10%: **\$6,909k**
 - P+P Volume: 462M BOE (72% oil)
 - Bakken Long Life reserves: 8 years +

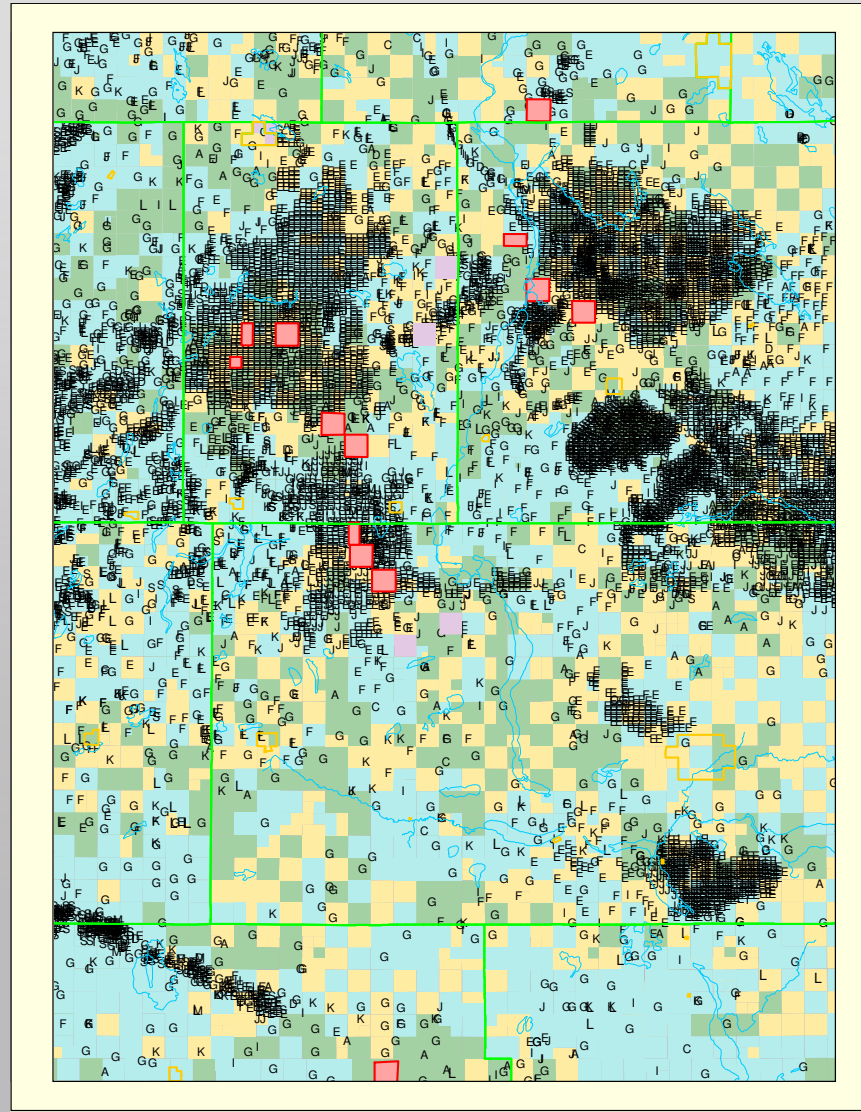
- **Land**
 - SK: 2,797 Net Crown Acres (50% W.I.)
 - AB: 1712 Net Acres (18.75% - 50% W.I.)
 - All land operated by Traxion
 - Purchase additional oil acreage in Alberta, Sask., and Manitoba

- **Operations**
 - Drill 2 Bakken oilwells on Sec 27- zero cost (net 30% TXE)
 - Shoot 3D seismic on Sec 27 & 24 w/ proceeds
 - Bakken oilwell on production at approximately 30 bbl/d
 - 18 more potential locations (Bakken, Mannville, Viking)

- Shares Outstanding: 21.5MM
 - 30% held by Directors and Management

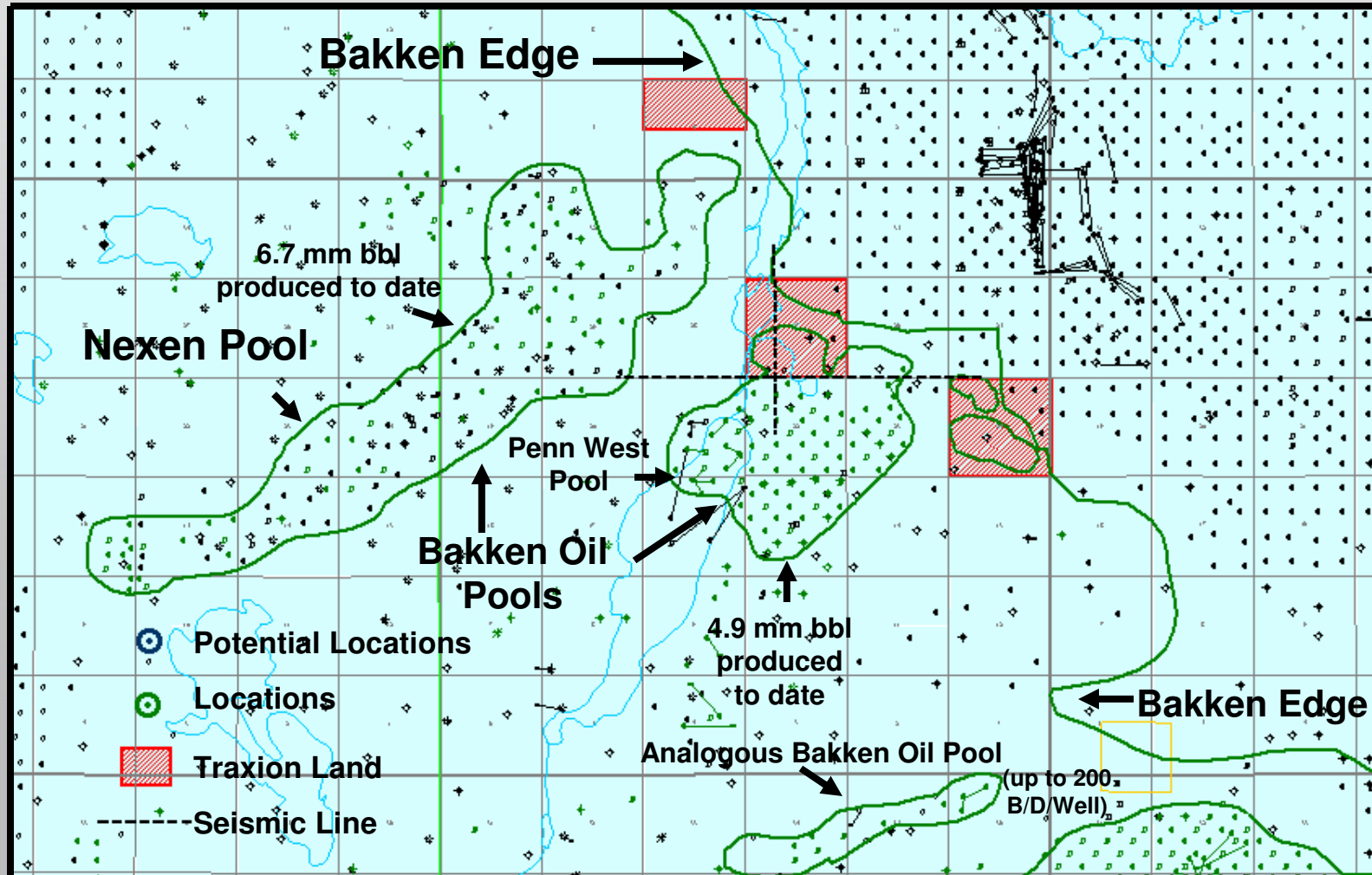


Traxion Kindersley Lands

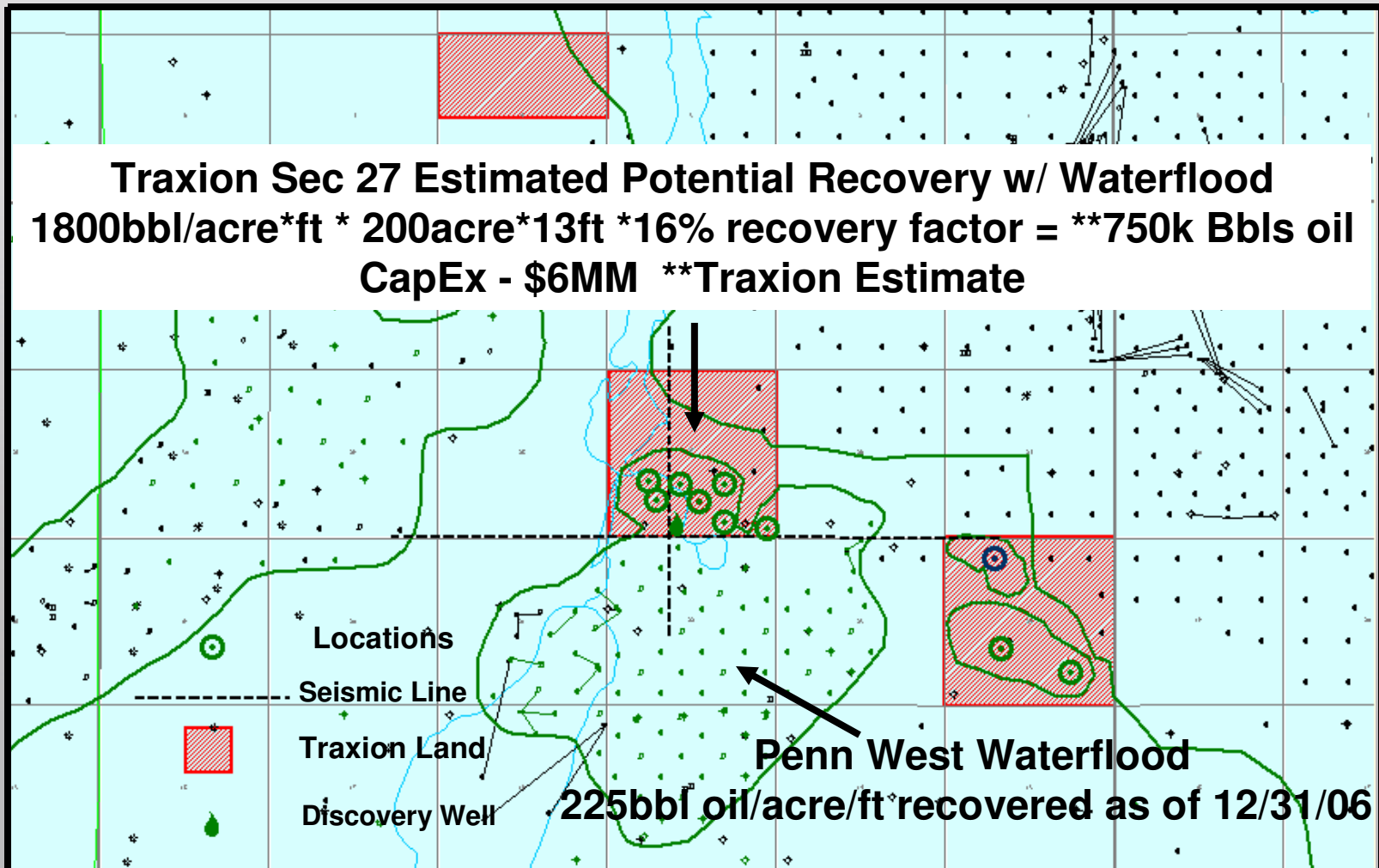


File: Kindersley Area.MAP Datum: NAD27 Projection: Stereographic Center: N51.59806 W109.42010 Created in AccuMap™, a product of BRS

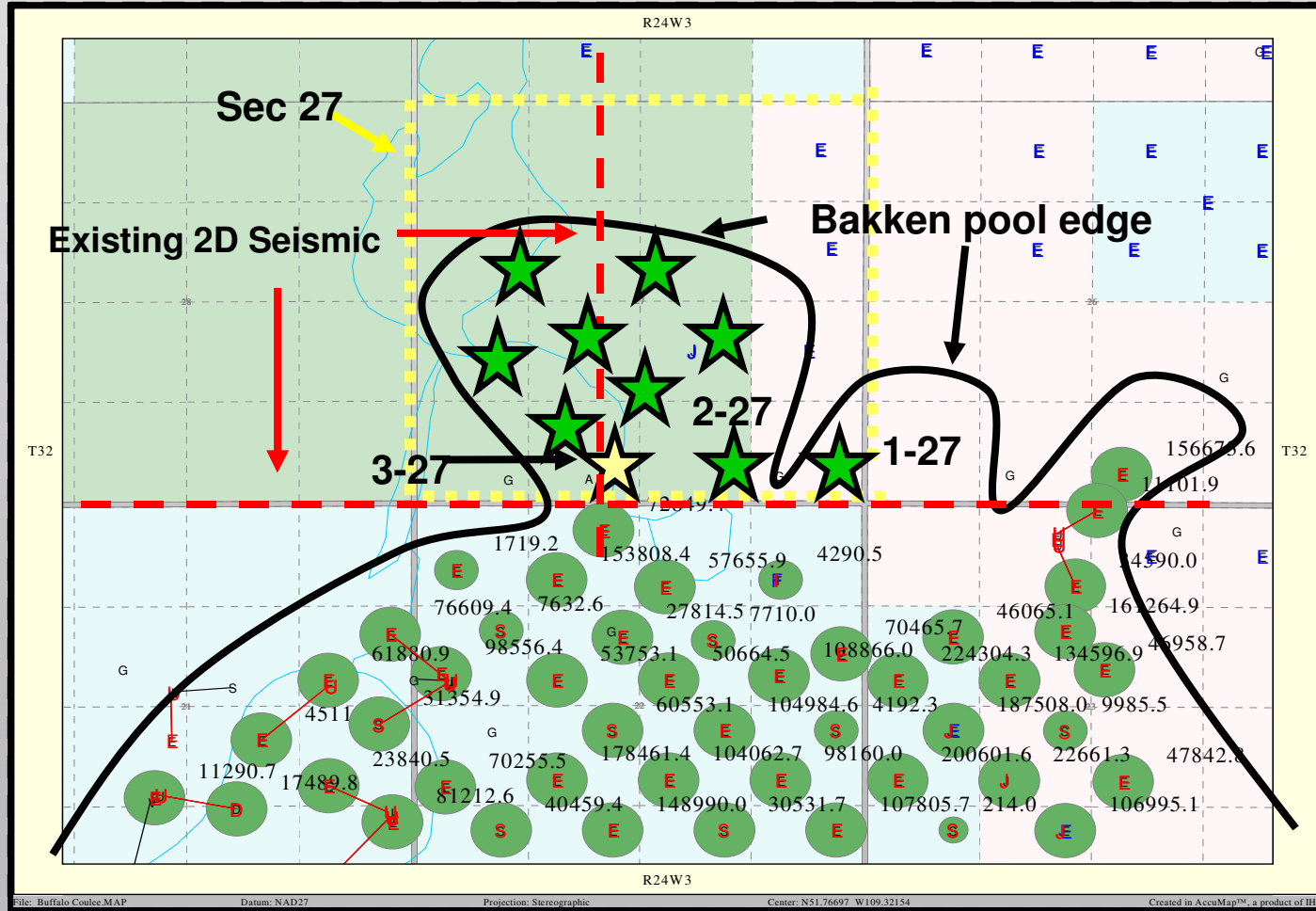
Saskatchewan Bakken "A"



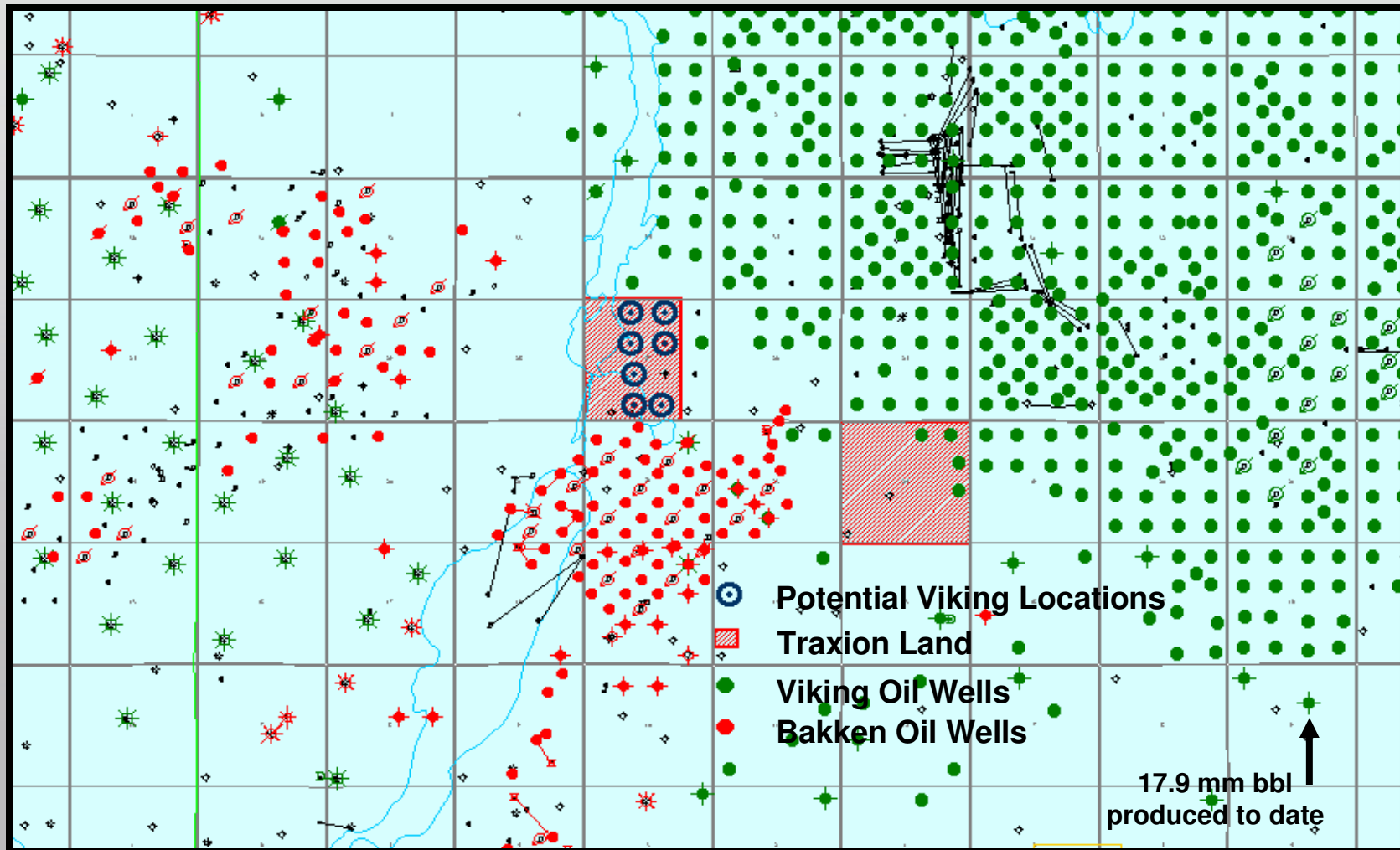
Buffalo Coulee Area



Traxion Sec 27 Buffalo Coulee

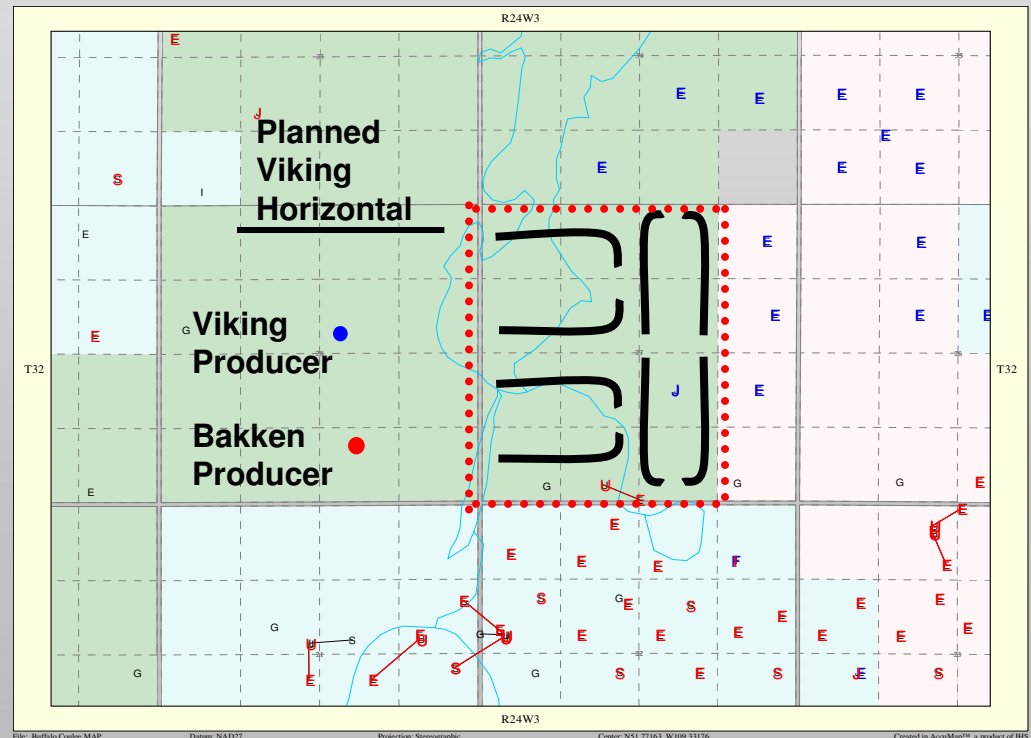


Saskatchewan Viking Oil

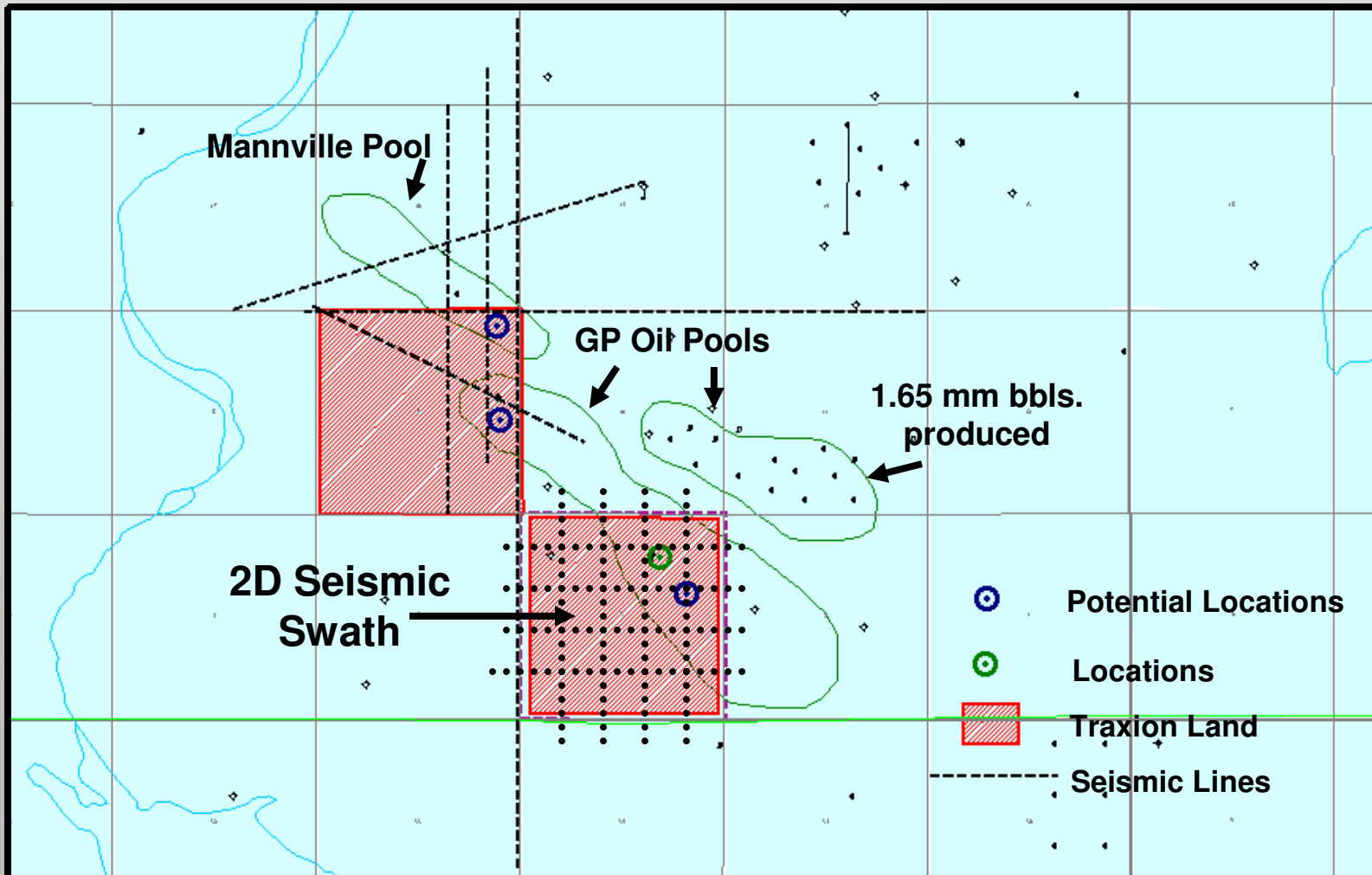


Viking Horizontals

- 70,000 bbls/well
- 50 bbls oil/day
- 35 deg API
- Estimated \$800k drill and complete
- Payout 1 year



Onward Area



Project Capex Metrics

Project	Wells	Cost (\$k)	BOE/d	Estimated Reserves P+P (BOE)	Cash Flow/mo	Payout (yrs)
Bakken Oil*	1	400	40	65,000	\$50,000	0.7
Viking Oil**	1	800	50	70,000	\$82,000	1.0
Mannville Oil*	1	350	50	75,000	\$63,000	0.5

*Bakken & Mannville Heavy netbacks:

Price @ \$67/bbl

Royalties @ 15% - \$10

Op costs @ \$10/bbl

Transport and diluent @ \$5/bbl

Netback @ \$42/bbl

**Viking Light netbacks:

Price @ \$69/bbl (WTI - \$4/bbl)

Royalties @ 5% - \$5/bbl for 1st 37,000 bbls (royalty 24% thereafter)

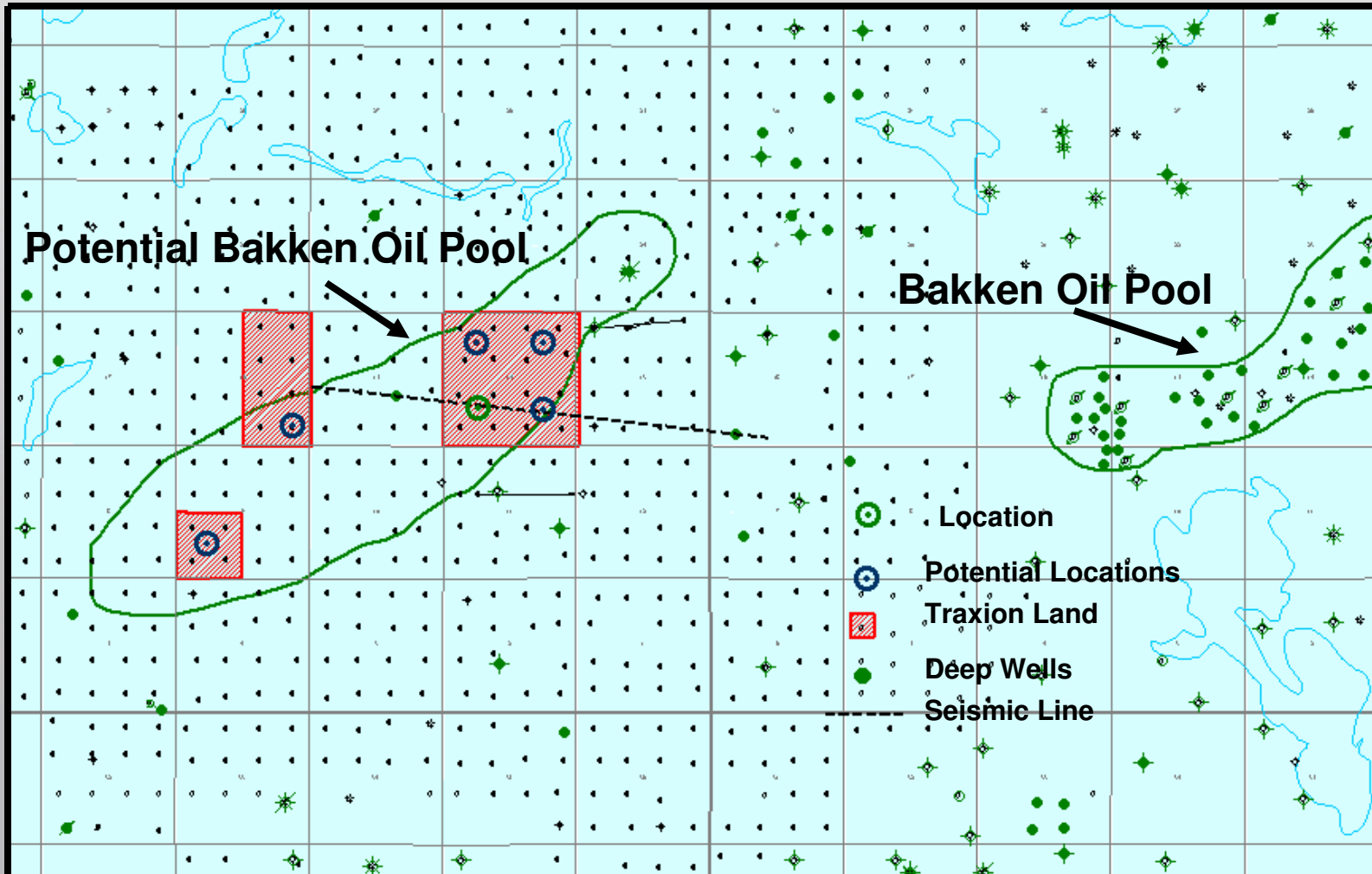
Op costs @ \$10/bbl

Netback @ \$54/bbl

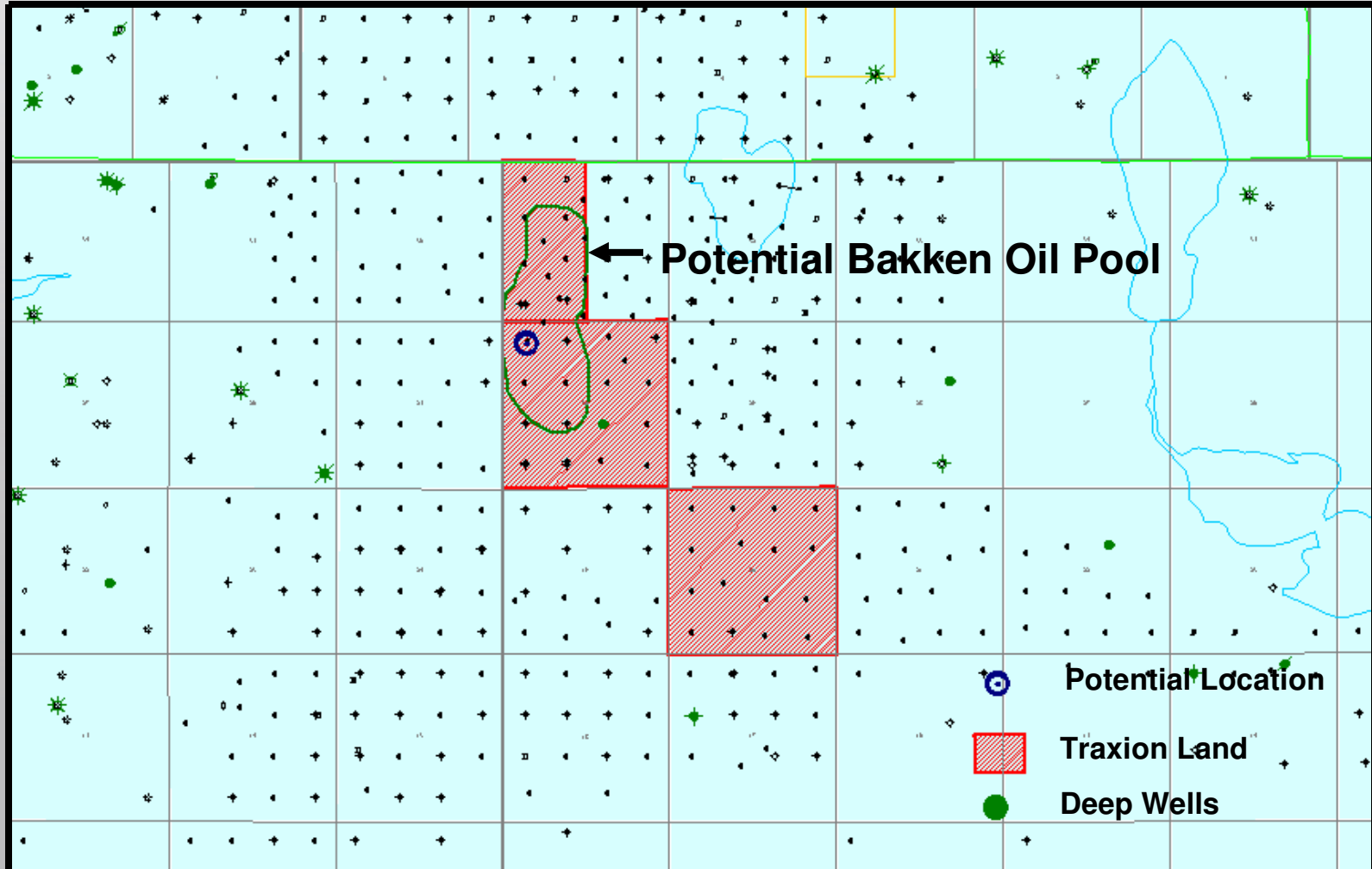
Use of Proceeds

Item	\$K
Land	\$250
Seismic	\$200
General Corporate	\$50
Total Raise	\$500

Prairiedale Area



Smiley Area



Purchaser's Rights

- This Presentation may be considered an "offering memorandum" within the meaning of applicable securities laws in certain jurisdictions. In such jurisdictions, purchasers are provided with the following rights: (1) the right to cancel the agreement to purchase securities offered in connection with this Presentation on or before midnight of the second business day following the day the subscription agreement is signed; and (2) a statutory right of action against the issuer of the securities for rescission or damages in the event that the offering memorandum and any amendment to it contains a misrepresentation. The right of action for rescission or damages is in addition to and does not derogate from any other right that the purchaser may have at law.
- Actions to cancel the agreement (rescission) or to recover damages may lie against persons or companies in addition to the issuer and must be commenced within certain time limits. In Saskatchewan and Manitoba, (i) an action to cancel an agreement must be commenced within 180 days following the date of the transaction which gives rise to the cause of action; and (ii) an action for damages must be commenced within the earlier of one (1) year after the purchaser first had knowledge of the facts giving rise to the cause of action, or six (6) years after the date of the transaction that gives rise to the cause of action.
- Where an offering memorandum is delivered to a purchaser and contains a misrepresentation, the purchaser, without regard to whether the purchaser relied on the misrepresentation, will have a statutory right of action against the issuer for damages or rescission; if the purchaser elects to exercise the right of rescission, the purchaser will have no right of action for damages.
- The applicable securities legislation may provide a number of limitations and defences to such actions, including the following:
 - the issuer is not liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation;
 - in an action for damages, the issuer shall not be liable for all or any portion of the damages that the issuer proves does not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and
 - in no case shall the amount recoverable exceed the price at which the securities were offered.
- The issuer and any other person or company who becomes liable to make any payment for a misrepresentation may recover a contribution from any person or company who, if sued separately, would have been liable to make the same payment, unless the court rules that, in all the circumstances of the case, to permit recovery of the contribution would no be just and equitable.
- These rights may not be available for a purchaser that is:
 - a Canadian financial institution, meaning either:
 - an association governed by the Cooperative Credit Associations Act (Canada) or a central cooperative credit society for which an order has been made under section 473(1) of that Act; or
 - a bank, loan corporation, trust company, trust corporation, insurance company, treasury branch, credit union, caisse populaire, financial services cooperative, or league that, in each case, is authorized by an enactment of Canada or a province or territory of Canada to carry on business in Canada or a jurisdiction of Canada;
 - a Schedule III bank, meaning an authorized foreign bank named in Schedule III of the *Bank Act* (Canada);
 - the Business Development Bank of Canada incorporated under the *Business Development Bank of Canada Act* (Canada); or
 - a subsidiary of any person referred to in the preceding paragraphs, if the person owns all of the voting securities of the subsidiary, except the voting securities required by law to be owned by the directors of the subsidiary.
- **Purchasers may have rights in addition to those described herein. For further information about such rights, purchasers should consult a lawyer.**

Contact Information

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