ENTERPRISE
OILFIELD GROUP, INC.

Invest Today in Tomorrow's Energy

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ENTERPRISE OILFIELD GROUP, INC.

Forward Looking Statements

Statements in this presentation that are forward-looking statements are subject to various risks and uncertainties concerning the specific factors disclosed under the heading "Risk Factors" and elsewhere in the Corporation' periodic filings with Canadian securities regulators. Such information contained herein represents management's best judgment as of the date hereof based on information currently available. The Corporation does not assume the obligation to update any forward-looking statement.

ENTERPRISE OILFIELD GROUP, INC.

Company Summary

Toronto Stock Exchange (TSX):		**E**
Share Price (Jan-10):		**$0.22**
52-Week Hi & Lo (Jan-10):		**$0.27 - $0.11**
Share Volume Last 12 Months:		**~20,000,000**
Shares Outstanding:	**Basic:**	**48.7 MM**
	Options	*4.8 MM (Exp: 2010-12)*
	Fully Diluted:	**53.5 MM**
Market Cap:	**Basic:**	**$10.7 MM**
	Fully Diluted:	**$11.8 MM**
Enterprise Value (EV):	**Basic:**	**$12.3 MM**
	Fully Diluted:	**$13.4 MM**
Management & Directors Ownership of O/S:		**~35%**

Company Overview

Enterprise Oilfield Group is a pipeline & facilities construction/maintenance and horizontal directional drilling company providing services as:

- ***Enterprise Energy Services Inc*** servicing the prolific oil & gas fields of Western Canadian Sedimentary Basin
- ***T.C. Backhoe & Directional Drilling*** serving Alberta

The company has a growing equipment asset base of ~ $18 million including a fleet of over 200 trucks and heavy equipment.

Enterprise constructs pipelines, installs facilities, builds roads/leases, performs directional drilling and underground installation of utilities in Western Canada.

Our pipeline & facility projects are primarily well head through separators to sales lines, up to 16” in diameter and complete gathering systems.

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Our Services

Enterprise Energy Services is focused on providing pipeline & facility construction, directional drilling and tunnelling services to the energy and utilities industries:

- Pipeline Construction (up to 16 inch steel & large inch plastic)
- Pipeline Repairs & Maintenance
- Facilities Construction & Maintenance
- Directional Drilling & Large Diameter Tunnelling
- Wellhead Tie-ins
- CO2 and Water Injection Projects
- Underground Utilities Installation
- Road & Lease Construction

We have the manpower, equipment and expertise to take your project from start to finish

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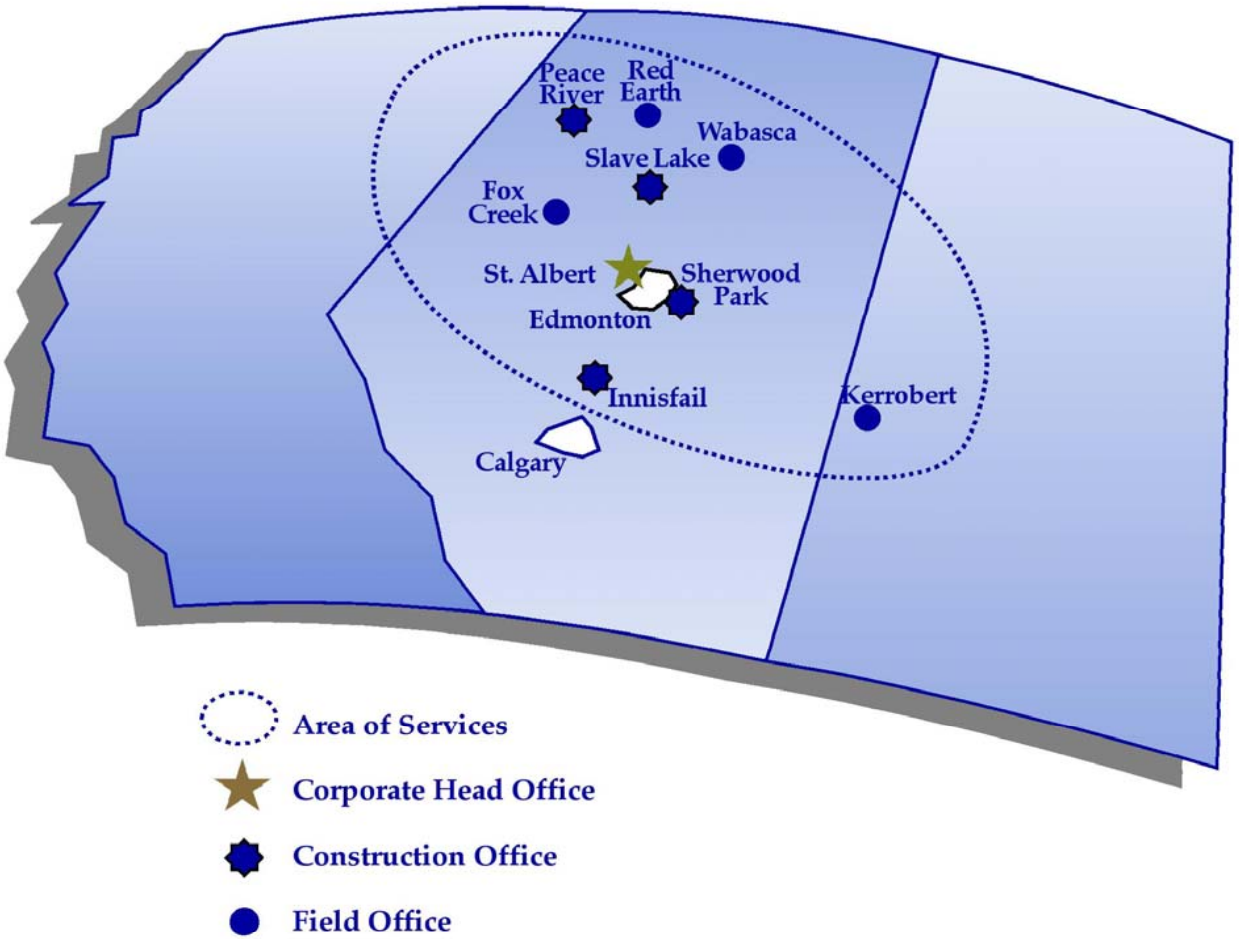
Service Footprint



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Blue Chip Client Base

devon

Apache CORPORATION

MURPHY

Canadian Natural

Delivering the Future

BAYTEX ENERGY TRUST

ENCANA ™

Penn West Energy Trust

ALTALINK

FORTIS INC.

TELUS

the future is friendly

SHAW

PIPELINE AND FACILITIES CONSTRUCTION

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UTILITIES INSTALLATION & MAINTENANCE

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TRANSPORTATION & INFRASTUCTURE

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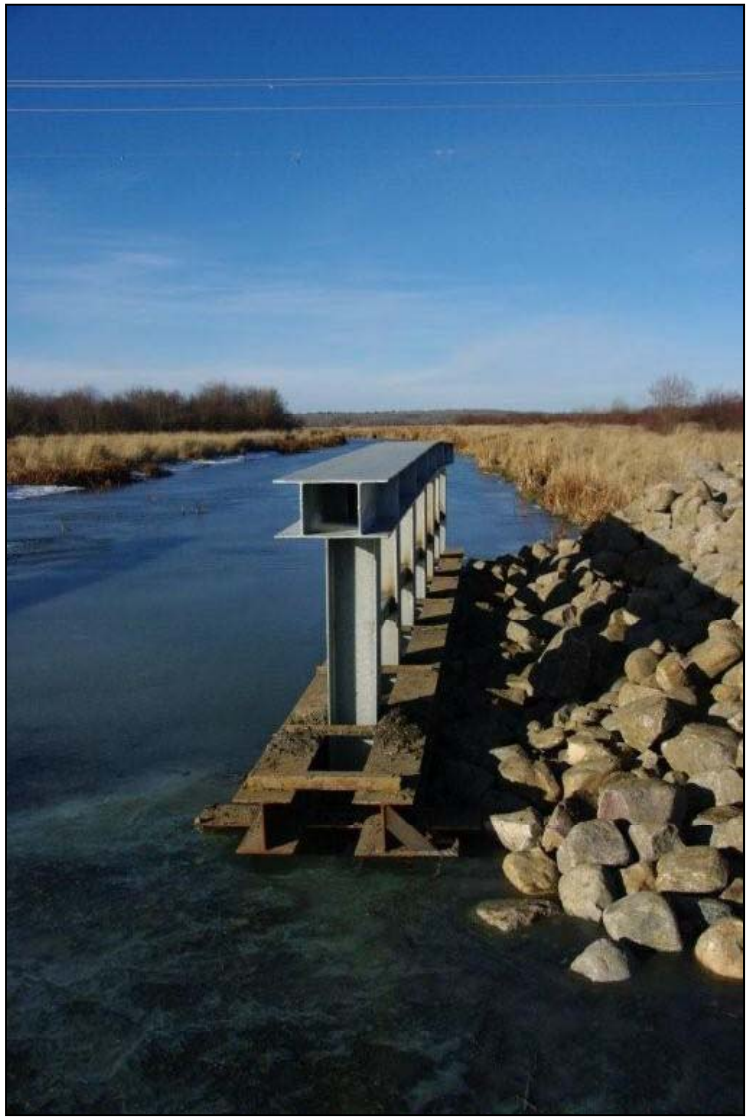

TRANSPORTATION & INFRASTUCTURE

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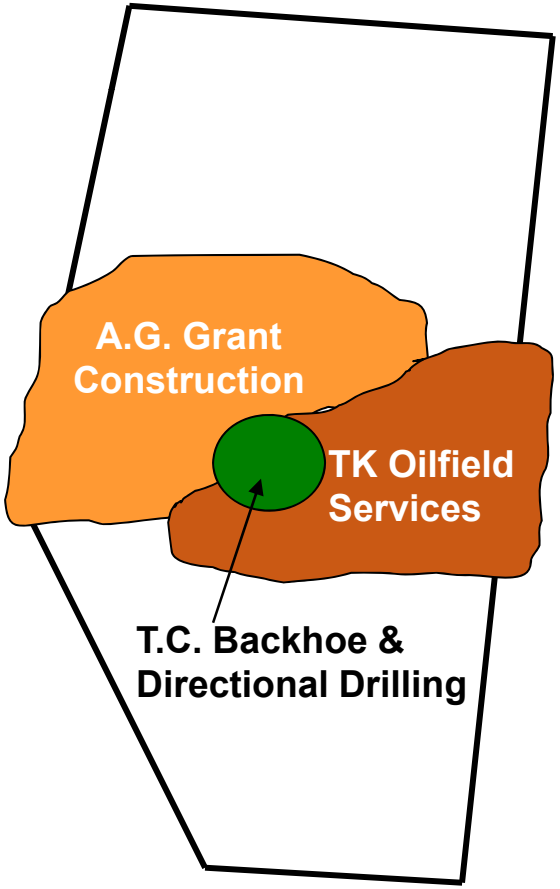
Acquisition History



√ **Completed First Acquisition – August 2005**
A.G. Grant Construction Ltd., located in Slave Lake, Alberta

√ **Completed Second Acquisition – April 1st 2006**.
TK Oilfield Services Inc., located in Wainwright, Alberta

√ **Completed Third Acquisition – April 1st 2007.**
T.C. Backhoe & Directional Drilling located in the greater Edmonton area.

√ **Amalgamation of Operations – October 1st 2007**
The Company successfully amalgamated all its operating companies under the name Enterprise Energy Services Inc. The reorganization will allow the Company to market all its services under the "Enterprise" banner.

Contact Info

CORPORATE HEAD OFFICE

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Toll Free: 888.303.3361

INVESTOR RELATIONS

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Phone: 403.374.1234

SALES & MARKETING

Calgary, Alberta
Phone: 403.512.9614

CONSTRUCTION OFFICES

Slave Lake, Alberta
Ph: 780.849.3865

Innisfail, Alberta
Ph: 780.720.0981

Sherwood Park, Alberta
Ph: 780.467.1367

Peace River, Alberta
Ph: 780.624.0033

FIELD OFFICE LOCATIONS

Wabasca, Alberta

Kerrobert, Sask

Red Earth, Alberta

Fox Creek, Alberta

Management Team / Board of Directors

Leonard D. Jaroszuk, President, Chief Executive Officer and Director
Mr. Jaroszuk is an extremely dedicated and insightful entrepreneurial businessman. He has been involved in and managed a number of public companies engaged in Real Estate, Construction, Natural Resources and Exploration over the past 20 years. Mr. Jaroszuk took a lead role in developing Enterprise's growth in its first year of operations. His hard driving and demanding management style, coupled with his understanding and vision he has enabled Enterprise to develop a strategic and tactical course for Enterprise Oilfield Group to become an industry leader in the pipeline construction industry. Mr. Jaroszuk currently serves as a director on several Oil and Gas service and manufacturing companies.

Desmond O'Kell, Vice President – Corporate Development
Mr. O'Kell has 18 years business operations and finance experience in the public marketplace. Prior to the inception of Enterprise Oilfield Group he was President of Rochester Resources, a producing gold & silver mining company listed on the TSX Venture Exchange. Mr. O'Kell also serves as a director of another Canadian listed resource company.

Jason Krueger, Director
Mr. Krueger holds a Bachelor of Commerce degree from the University of Calgary, the Chartered Financial Analyst (CFA) designation and has more than 15 years of experience in the energy sector. He also serves on the board of directors for another public company and a charitable organization.

Ron Ingram, Director
Mr. Ingram brings to Enterprise over 17 years experience running an oilfield services company with over $10 Million in sales. His invaluable knowledge in pipeline construction and oilfield maintenance services is a definite asset to the success of Enterprise Oilfield Group.

Nick DeMare, Director
Mr. DeMare holds a Bachelor of Commerce degree from the University of British Columbia and is also Chartered Accountant. Since May 1991, Mr. DeMare has been the President of Chase Management Ltd., a private company which provides a broad range of administrative, management and financial services to private and public companies. Mr. DeMare currently serves as an officer and/or director of several public companies listed on the TSX, AMEX and the TSX-V.

James P. (Jim) Stout, Director
Mr. Stout has been the managing partner of Stout & Company LLP Chartered Accountants since 1994. Mr. Stout has been a chartered accountant since 1976 and has spent all of his professional career in public practice. Mr. Stout is the audit partner on ten TSX public company audit clients. Mr. Stout has served on the board of directors of numerous TSX and TSX Venture reporting issuers. As part of his directorship in these companies he has extensive experience as the chairman of audit committees or a member of the audit committee.

Colette Dziwenka, Corporate Controller (Interim CFO)
Ms. Dziwenka has dedicated her career for the last 20+ years to the fields of Accounting, Finance and Business Admin. Prior to her involvement with Enterprise Oilfield Group, her varied and extensive experience included the executive management positions of Finance Manager, Chief Financial Officer and Vice President of Administration. Colette is an extremely motivated individual and continually strives to facilitate systems to strategically lend to the success of the Company.

Board of Advisors

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Troy Thompson, Construction Manager
14 years Pipeline and Facility Construction Experience. The past 7 years have been in Construction Supervision, Pipeline Consulting and Project Management positions as well as owning his own pipeline construction company. Mr. Thompson has worked in nearly all areas of Alberta, British Columbia and Saskatchewan with specific expertise in small diameter pipeline and plant construction. Mr. Thompson's comprehensive experience and detailed estimating skills are a substantial asset to Enterprise Energy Services.

Tom Day - Business Development
Much of the 25 years Tom Day has spent in the oil and gas industry has been as a Senior Manager for some of the largest oil and gas producers in Canada. He has extensive knowledge of the Western Canadian Sedimentary Basin and has played key roles in corporate management and re-structuring. Tom had significant influence in the acquisition and divestiture of properties, recruitment and training of personnel and execution of strategies that ensured success of the companies he has represented. He has received several awards for his corporate performance. His oilfield career began working at the field level in the service industry and production operations which quickly transitioned to management. He brings to the table extensive knowledge of the
industry, many contacts and an understanding of how our clients make their business decisions.

James R. Chorney - Independent
For over 35 years Jim Chorney has been involved in the Canadian pipeline construction industry where his experience has focused on managing major, large diameter, pipeline projects, both in the planning stages and during construction. Jim brings to Enterprise an extensive network of contacts, and expertise in the procurement of equipment. Jim's company, J. Chorney Consulting Ltd., has been participating in major projects since 1980. He is president of P.I.P.E. and Construction Ltd., a small construction company specializing in pipeline river crossings, utilizing equipment he has designed and manufactured. This company has successfully marketed and sold equipment in Canada and the United States.